

STAFF REPORT

To: Coastside County Water District Board of Directors

From: Mary Rogren, General Manager

Agenda: July 9, 2024

Report

Date: July 5, 2024

Agenda Title: Consider Approval of Resolution 2024-04 Establishing Appropriations Limit Applicable to District During Fiscal Year 2024/2025

Recommendation/Motion:

Approve Resolution 2024-04 establishing appropriations limit applicable to District during Fiscal Year 2024/2025.

Background:

Article XIII B of the California Constitution, and its implementing legislation, requires each local agency to review the “appropriations limit” applicable to it annually. The “appropriations limit” is the maximum amount of “proceeds of taxes” which the District can appropriate during the fiscal year. Last year, the Board of Directors adopted the appropriations limit applicable during FY 2023/2024. The District has obtained data from the State Department of Finance concerning inflation and population changes from which the limit for the upcoming fiscal year has been calculated. The calculations are shown on the following page.

Fiscal Impact:

Because the appropriations limit is far in excess of the amount of “proceeds of taxes” available to the District, the increase will not have any effect upon the District’s budget this year or in the foreseeable future.

RESOLUTION NO. 2024-04

**A RESOLUTION OF THE BOARD OF DIRECTORS
OF THE COASTSIDE COUNTY WATER DISTRICT
ESTABLISHING THE APPROPRIATIONS LIMIT
APPLICABLE TO THE DISTRICT DURING FISCAL YEAR 2024-2025**

WHEREAS, by Resolution No. 2023-07, the Board of Directors established the appropriations limit applicable to the District during Fiscal Year 2023-2024 as \$7,822,057; and

WHEREAS, Article XIII B of the California Constitution and Sections 7902(b) and 7910 of the Government Code require that each local agency subject thereto establish by resolution the appropriations limit applicable during Fiscal Year 2024-2025 by applying to the limit for Fiscal Year 2023-2024 the factors, as issued by the California Department of Finance, reflecting changes in population and per capita personal income; and

WHEREAS, the calculations showing the application of those factors were made available for public review at least fifteen days prior to the date hereof; and

WHEREAS, the applicable factors are as follows: (1) the change in the California per capita personal income was 3.62%, and (2) the applicable change in population from January 1, 2023 to January 1, 2024 was -0.50%.

NOW, THEREFORE, BE IT RESOLVED by the Board of Directors of the Coastside County Water District that the appropriations limit for Fiscal Year 2024-2025 is hereby established as \$8,064,689.

PASSED AND ADOPTED this 9th day of July 2024, by the following vote of the Board:

AYES:

NOES:

ABSENT:

Chris Mickelsen, President
Board of Directors

ATTEST:

Mary Rogren, General Manager
Secretary of the Board of Directors

COASTSIDE COUNTY WATER DISTRICT

NOTICE OF DETERMINATION OF APPROPRIATIONS LIMIT FOR FISCAL YEAR 2024-2025

State law (Section 7910 of the Government Code) requires each local government agency to determine during each fiscal year the appropriations limit pursuant to Article XIII B of the California Constitution applicable during the following fiscal year. The limit must be adopted at a regularly scheduled meeting or a noticed special meeting and the documentation used in determining the limit must be made available for public review fifteen days prior to such meeting.

Set out below is the methodology proposed to be used to calculate the Fiscal Year 2024-2025 appropriations limit for the District. The limit as set forth below will be considered and adopted at the meeting of the Board of Directors on July 9, 2024.

1. Appropriations limit for Fiscal Year 2023-2024	\$7,822,057
2. Population change (January 1, 2023-January 1, 2024)	-0.50%
3. Change in California per capita personal income Fiscal Year 2023-2024	3.62%
4. Fiscal Year 2024-2025 adjustment factor (1.0362 x 0.995)	1.031019
5. Fiscal Year 2024-2025 appropriations limit (\$7,822,057 x 1.031019)	\$8,064,689

Dated: June 24, 2024